

March 14, 2022

Allan Shaw
Chief Financial Officer
Portage Biotech Inc.
6 Adelaide Street East, Suite 300
Toronto, Ontario, Canada M5C1H6

Inc.

Fiscal Year ended March 31, 2021

Re: Portage Biotech

Form 20-F for the

Filed July 29, 2021

Filed March 4, 2022

File No. 001-40086

Dear Mr. Shaw:

We have completed our review of your filings. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance
Office of Energy & Transportation